Enhancing Research Transparency for Office of Science Awards

July 16, 2025

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Enhancing Research Transparency

- The DOE Office of Science (SC) is enhancing transparency in the basic research it sponsors in the physical sciences by making more information about our research awards publicly accessible
- Improved research transparency will promote scientific **collaboration** while building **trust** and fostering **accountability** with the American people
- Beginning July 12, public abstracts and public research performance progress reports submitted for SC grants and laboratory awards will be available online through SC Portfolio Analysis and Management System (PAMS)
 - Provides an opportunity for awardees to share highlights of their accomplishments and impact with the broader public
 - This webinar will focus on the changes in PAMS that enable this enhanced research transparency



Changes to PAMS: Overview

- Public Progress Reports
 - Public Progress Report contents
 - Progress report task changes
- Laboratory Awards
 - Public Abstract submission
 - Public Award Search information
- Finding Public Abstracts and Progress Reports
- Future enhancements to PAMS
 - Product reporting
 - Laboratory Award progress reports



Public Reporting of Scientific Progress

- SC Financial Assistance Award recipients must provide scientific and technical products and a public Final Technical Report to the Office of Scientific and Technical Information (OSTI)
 - Scientific and technical products include journal articles, conference proceedings, books, scientific data, and more
 - The <u>OSTI.gov</u> portal makes this information publicly available
- To complement these public products, PAMS now creates a public version of the required annual Progress Report for SC R&D awards
 - The guiding questions for completing an SC progress report are based on the interagency Research Performance Progress Report (RPPR) format
 - Information needed to create the DOE Progress Report and the Public Progress Report will be collected simultaneously as part of the updated annual progress report task in PAMS

Progress Report Comparison

DOE Progress Report

- Enables SC to assess if awardee have made satisfactory progress to justify continuing funding the award
- Includes all information from all RPPR sections as reported in PAMS
- May contain certain sensitive Personally Identifiable Information (PII) or proprietary information necessary to inform the agency's assessment

Public Progress Report

- Intended for public dissemination to share scientific accomplishments, highlight research products, identify participants, and describe benefits to the nation
- Based on a combination of special fields intended for providing public-facing responses and select information provided in other fields
- Should not contain any sensitive PII or proprietary information

Annual Public Progress Report Contents

- Only certain information provided in the annual progress report task in PAMS will become part of the Public Progress Report
- Each section of the Public Progress Report will be discussed in detail in the following slides

RPPR Section	Public Progress Report Contents	Source
Cover Page	Reduced to remove PII	 Automatic
Accomplishments	New dedicated public response box	★ New field
Products	Only public products	 Automatic
Participants and Collaborating Organizations	Aggregate information about participants, list of partner institutions	✓ Automatic
Impact	New dedicated public response box	★ New field
Changes/Problems	Not included	× N/A
Special Reporting Requirements	Not included	× N/A
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Cover Page

- ✓ Automatically generated, no change to data entry
- The Public Progress Report Cover Page will not include PII associated with the Principal Investigator (PI) or the small business owner
- This includes removing the PI contact information and the Employer Identification Number (EIN) of the awardee institution

Progress Report - Cover Page

The fields on this page are prepopulated with the exception of the Recipient Award Identification Number field and the Mark as Proprietary Information section. Under the Choose Action dropdown, select the Save option to retain the work you have completed so far and stay on this page. Alternatively, you can select the Save and Continue option to save your work and navigate to the next page. When you are finished, select the Mark as Complete option to change the status of this section to Complete. To complete this task, all sections must have the status of Complete. Click the Go to Previous Section button if you would like to return to the Status page. (-View Less)

Award Number: Award Title

COVER PAGE

Federal Award Identification	n Number: DE-SC0098765			
Agency Code: 8900		Organization: Office of Nuclear Physics		
Recipient Award Identification Number: DE-SC0098765 Reporting Period: 12/15/2024 - 12/14/2025 Report Term: Once per Budget Period		Project Period: 12/15/2022 - 12/14/2027		
		Budget Period: 12/15/2024 - 12/14/2025 Submission Date and Time: N/A		
				Principal Investigator Inform Dr. Jane Roe
Idress	123 Main Street EAST LANSING, MI 48824-00 Congressional District: 008	00		

Accomplishments

★ New dedicated public response box

- The text provided in the first response box the Accomplishments section, labeled "1. Accomplishments: What was done? What w learned? (Response for public)" will be used verbatim to populate the Accomplishments section of the Public Progress Report
- Your response should communicate your accomplishments to all stakeholders and provide transparency on the outcomes fro public funding of research
- The response box is prepopulated with questions to guide development of your report, but including the questions as headings in your response is optional
- All other response boxes in the Accomplishments section will only be used for the internal DOE Progress Report

	Progress R Fill out the required retain the work you I as Complete option	ACCOMPLISHMENTS	e Save option select the Ma return to the
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	outcomes from p Describe the last Ensure that your page will only be whenever there	 What was the technical approach? Describe progress toward completion of major activities or significant objectives identified in your proposal and include significant results, key outcomes, and other achievements. As the project progresses, the emphasis in reporting in this section should shift from reporting activities to reporting accomplishments 	
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Products

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- The Public Progress Report will be based on your complete list of products as reported in PAMS, but will only include products that have been reported as being publicly disseminated:
 - Journal Articles, Conference Paper/Presentations, Books, Book Chapters, and Other Publications reported as "Published"
 - Websites reported as products
 - Patents reported as "Granted"
- All other products reported in PAMS will only be used for the internal DOE Progress Report
 - Journal Articles that have not been published and patents that have not been granted will not be made public

Progress Report - Products

This page lists all products created during the course of your project. Product categories are Publications, Intellectual Property, Technologies or Techniques, and Other Products. Under each product section, and previous entries that were made can be edited or deleted. To do so, under the Options column, click the Actions/Views link and the Update or Delete link. To add a new product under the appropriate section, click the Add Other Product link above the section's grid. When you are finished, click the Mark as Complete button to change the status of this section to Complete. To complete this task, all sections must have the status of Complete. Click the Go to Previous Section button if you would like to return to the Accomplishments page. (- vew Les)

PRODUCTS

PUBLICATIONS

Book: Author Books, "Book Title", *Book Publisher*, Published, ISBN: 242454.

Book Chapter:

Author Chapters, "Book Chapter Title", Book Title, Book Publisher, Published, DOI: 10.1230/180.

Journal Article:

Author Journals, "Journal Article Title", Journal Name, Published, DOI: 15.43532/199.

Website: "Website Title", www.website.com.

INTELLECTUAL PROPERTIES

Patent:

Title: "Patent DS63486543"; Patent Office: United States (USA); Patent Number: PAT 63486543; Application Date/Status: 06/27/2023, Granted; Issued: 2025; Abstract: Patent Abstract



Participants and Other Collaborating Organizations

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- The Public Progress Report will include an aggregated table of participants based on the information you enter in PAMS
 - The aggregate table will include the Number of People and the Total Person Months Worked for each Project Role
 - Any reported High School Student participants will appear under the "Other" Project Role label in the aggregate table
 - Participant names and contact information will not be made public
- A list of Partner institutions, including the organization name, city, state, and country, will be displayed in the Public Progress Report

PARTICIPANTS AND OTHER COLLABORATING ORGANIZATIONS

The table below only contains participants who have identified an affiliation with the Awardee Institution. Participants from any associated subawards may not be included in this count.

PARTICIPANTS DETAIL

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Impact

★ New dedicated public response box

- The text provided in the first response box in the Impact section, labeled "1. Impact: What is the impact of the project? How has it contributed? (Response for public)" will be used verbatim to populate the Impact section of the Public Progress Report
- Your response should inform the taxpaying public and its representatives about how the investments they make benefit the nation
- The response box is prepopulated with questions to guide development of your report, but including the questions as headings in your response is optional
- All other response boxes in the Impact section will only be used for the internal DOE Progress Report

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Preview and Submit Progress Report

• The "Public Progress Report" and the "DOE Progress Report" are both available to review before you Submit your progress report to SC

Progress Report - Submit

From this page, you can submit your Progress Report to DOE. Before submitting, you can click the Update button for the pertinent report section and, if necessary, make changes. Section status is designated as follows: a green checkmark means the section is Complete; a green checkmark with a red slash through it means the section has not been marked as Complete. To submit a report to DOE, all sections must have the status of Complete. Click the Submit button to send your Progress Report to DOE. Click the Go to Previous Section button if you would like to return to the Review page. To preview a pdf of the progress report click on the Preview Progress Report PDF. (- View Less)

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Products	Complete ✔	🕜 Update
Participants and Other Collaborating Organizations	Complete ✔	🕜 Update
Impact	Complete ✔	😥 Update
Changes-Problems	Complete ✔	😥 Update
Participant Information for Significant Contributors	Complete 🗸	🕜 Update
Attachments	Complete 🕜	🎓 Update

Laboratory Awards and Public Abstracts

- SC is also enhancing the transparency of our national laboratory research portfolio by enhancing the information available to the public
- Starting July 12, when SC makes awards based on proposals from national laboratories, PAMS will:
 - Require the awardee to submit a Public Abstract
 - Add the Laboratory Award to the PAMS public Award Search webpage (see next slide)

Pending Tasks List with Public Abstract task

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Editing and Submitting Public Abstract

Edit Public Abstrac

Please enter the Public Abstract in the textbox below. If you submitted an abstract with your proposal through Grants gov and want to refer to it as you write this Public Abstract, click the View Proposal Abstract line To save your work as you go, click the Save button at the bottom of the page. When you are ready to submit the Public Abstract, click the Submit button. (view Less)

00012345: Proposal Title	PI: Last Name, First Name
Public Abstract (Instructions)	(View Proposal Abstract
Approximately 3 pages ④ (Max 5000 Characters without spaces): 3845 Characters left.	
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Finding Public Abstracts and Progress Reports

All Public Abstracts and Public Progress Reports will be available online through the PAMS public <u>Award Search</u>

Award Search

Award Number

DE-SC00012345

DE-SCL00012587

DE-SCL00015123

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Use the search parameters to search for and view a

Note(s): Administrative actions to Suspe Public Abstracts and Progress Reports will be manual

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Future Enhancements to PAMS

- PAMS is in the process of establishing a connection to the OSTI E-Link system to streamline and enhance the reporting of scientific and technical products
 - Awardees will have an efficient one-stop-shop for reporting research products!
 - PAMS and E-Link will share information to streamline reporting and enhance discoverability
 - E-Link capabilities to automatically insert metadata will make product reporting easier

Portfolio Analysis and Management System + EoLink

- Laboratory Awards made after July 12 will require annual progress reporting through PAMS
 - Updates will streamline award management and increase public awareness of the research conducted at DOE laboratories
 - Progress report content will be based on RPPR format used for Financial Assistance Awards
 - Product reporting will leverage the Scientific and Technical Information Program (STIP)
 - Public Progress Reports will be generated as part of the annual reporting process

THANK YOU!

